

United States Bankruptcy Court
Western District of Texas

In re TAO-SAHI, LP,
 Debtor

Case No. 11-52027

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	24,500,000.00		
B - Personal Property	Yes	3	235,728.76		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		18,980,644.43	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	8		4,159.74	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	65		1,599,261.36	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		82			
Total Assets			24,735,728.76		
Total Liabilities				20,584,065.53	

In re **TAO-SAHI, LP**

Case No. **11-52027**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Holiday Inn NW SeaWorld 10135 State Hwy 151 San Antonio, TX 78251	Fee simple	-	24,500,000.00	18,925,443.05

Debtor(s)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Depository account Chase Bank	-	\$69,277.18
		Disbursement account Chase Bank	-	\$96,580.15
		FF&E account Chase Bank	-	\$5,007.59
		FF&E account American State Bank	-	\$64,863.84
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			

In re **TAO-SAHI, LP**

Debtor

Case No. **11-52027**

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Hotel guests	-	Variable
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

In re **TAO-SAHI, LP**

Debtor

Case No. **11-52027**

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Potential claims against the FDIC for overpayment under the hedge agreement	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Hotel van - leased	-	Unknown
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Hotel furniture, fixtures and equipment	-	Included in real property value
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

In re TAO-SAH, LP
Debtor

Case No. 11-52027
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
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35. Other personal property of any kind not already listed. Itemize. **X**

Total > \$235,728.76

(Report also on Summary of Schedules)

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Electronic equipment in hotel					
Lubbock National Bank PO Box 6100 Lubbock, TX 79493		-						
			Value \$ Unknown				55,201.38	Unknown
Account No.			Deed of Trust					
S2 Acquisition LLC c/o Square Mile Capital Management LLC 450 Park Avenue New York, NY 10022		X -	Holiday Inn NW SeaWorld 10135 State Hwy 151 San Antonio, TX 78251			X		
			Value \$ 24,500,000.00				18,554,569.00	0.00
Account No.			For 2011					
Sylvia S. Romo, CPA, RTA, CTA Bexar County Tax Assessor-Collector P.O. Box 839950 San Antonio, TX 78283		-	Statutory Lien					
			Holiday Inn NW SeaWorld 10135 State Hwy 151 San Antonio, TX 78251					
			Value \$ 24,500,000.00				370,874.05	0.00
Account No.								
			Value \$					
Subtotal (Total of this page)							18,980,644.43	0.00
Total (Report on Summary of Schedules)							18,980,644.43	0.00

0 continuation sheets attached

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **TAO-SAH, LP**Case No. **11-52027**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
Alex DeJesus									0.00
			-					68.46	68.46
Account No.									
Amanda Dryja									0.00
			-					95.93	95.93
Account No.									
Ana Hernandez									0.00
			-					98.67	98.67
Account No.									
April McCoy									0.00
			-					112.35	112.35
Account No.									
Araceli Pozo									0.00
			-					58.51	58.51
Subtotal									0.00
(Total of this page)								433.92	433.92

Sheet **1** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
Charles Smith			-						0.00
								24.66	24.66
Account No.									
Daniel Arredondo			-						0.00
								56.10	56.10
Account No.									
Edgar Alvarado-Vega			-						0.00
								30.98	30.98
Account No.									
Eloy Olivarri			-						0.00
								55.97	55.97
Account No.									
Holly Gerbic			-						0.00
								82.19	82.19
Subtotal									0.00
(Total of this page)								249.90	249.90

Sheet **2** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **TAO-SAH, LP**Case No. **11-52027**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Jerad Swan								0.00
		-					71.63	71.63
Account No.								
Jessica Mendez								0.00
		-					28.57	28.57
Account No.								
Jesus Torres Jr.								0.00
		-					17.11	17.11
Account No.								
Jesus Torres Jr.								0.00
		-					46.08	46.08
Account No.								
Johnathon Knutson								0.00
		-					45.68	45.68
Subtotal								0.00
(Total of this page)							209.07	209.07

Sheet **3** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **TAO-SAH, LP**Case No. **11-52027**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
Joseph Garcia			-						0.00
								14.38	14.38
Account No.									
Jovanna Bononcini			-						0.00
								66.69	66.69
Account No.									
Justin Torres			-						0.00
								57.04	57.04
Account No.									
Keith Corona			-						0.00
								74.70	74.70
Account No.									
Kimberly Hamilton			-						0.00
								73.44	73.44
Subtotal									0.00
(Total of this page)								286.25	286.25

Sheet **4** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **TAO-SAH, LP**Case No. **11-52027**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions
TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Linda May								0.00
		-					46.65	46.65
Account No.								
Lindsay Valsamaki								0.00
		-					19.77	19.77
Account No.								
Oscar Escobar Jr.								0.00
		-					53.38	53.38
Account No.								
Ozzy Pozo								0.00
		-					76.95	76.95
Account No.								
Penny Herring								0.00
		-					191.81	191.81
Subtotal								0.00
(Total of this page)							388.56	388.56

Sheet **5** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
Rebecca Cooremans			-						0.00
								82.19	82.19
Account No.									
Robert Lopez			-						0.00
								65.63	65.63
Account No.									
Ronnie Davila Jr.			-						0.00
								31.80	31.80
Account No.									
Sander Edmondson			-						0.00
								115.08	115.08
Account No.									
Shane Hart			-						0.00
								123.29	123.29
Subtotal									0.00
(Total of this page)								417.99	417.99

Sheet **6** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Stephanie Saucedo								0.00
		-					65.78	65.78
Account No.								
Theodore Saucedo								0.00
		-					58.86	58.86
Account No.								
Timothy Guerrero								0.00
		-					49.41	49.41
Account No.								
Tom Breen								0.00
		-					2,000.00	2,000.00
Account No.								
Subtotal (Total of this page)							2,174.05	0.00 2,174.05
Total (Report on Summary of Schedules)							4,159.74	0.00 4,159.74

Sheet **7** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 1800Flowers 7117 Blanco Rd San Antonio, TX 78216		-					0.00
Account No. A and M Data Supply 9432 Highedge Drive Dallas, TX 75238		-					716.51
Account No. A S Hospitality, Inc. 3493 Lamar Avenue Memphis, TN 38118		-					427.32
Account No. A&L Sharif Family, LP 9702 York Ave. Lubbock, TX 79424		-					8,000.00
Subtotal (Total of this page)							9,143.83

64 continuation sheets attached

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
A-1 Backflow Co. 437 W. Overlook Canyon Lake, TX 78133	-					0.00
Account No.						
AAA 1000 AAA Drive Heathrow, FL 32746	-					0.00
Account No.						
AAF International 24828 Network Place Chicago, IL 60673-1248	-					0.00
Account No.						
Access Receivables Management 9801 Towson, MD 21284	-					0.00
Account No.						
AccuLock, Inc 9901 South IH 35W Grandview, TX 76050	-					0.00
Sheet no. <u>1</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Ace Mart Restaurant Supply P.O. Box 974297 Dallas, TX 75397	-					0.00
Account No.						
Adecco Employment Services DEPT CH 14091 Palatine, IL 60055-4091	-					600.00
Account No.						
ADP processing ADP Screening and Selection Services 36307 Treasury Center Chicago, IL 60694-6300	-					0.00
Account No.						
ADP, Inc. Automatic Data Processing PO Box 78415 Phoenix, AZ 85062-8415	-					0.00
Account No.						
Aetna Life Insurance Company ATTN: AETNA - Middletown P.O. Box 88860 Chicago, IL 60695	-					0.00
Sheet no. 2 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						600.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
AFP Alarms & Detection P.O. Box 2842 Pearland, TX 77588	-					0.00
Account No.						
AIRLITE PLASTICS COMPANY 6110 ABBOTT DRIVE OMAHA, NE 68110	-					0.00
Account No.						
Alamo City Youth Soccer Organization 7440 FM 1560 N San Antonio, TX 78256	-					0.00
Account No.						
Alamo Heights Office Products Mid Market Concepts L.P. 5204 Broadway San Antonio, TX 78209	-					0.00
Account No.						
Alamo Tees and Advertising 12814 Cogburn Ave San Antonio, TX 78249	-					0.00
Sheet no. <u>3</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						0.00
Subtotal (Total of this page)						0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Alamo Training 318 E Nakoma Suite 102 San Antonio, TX 78216	-					0.00
Account No.						
Alamo Vending & Catering 5102 South Presa San Antonio, TX 78223	-					0.00
Account No.						
ALC Systems Integrated Group, Inc. 1025 Cobb Place Blvd Kennesaw, GA 30144	-					0.00
Account No.						
Allied Fire Protection-SA, L.P. P.O. Box 2842 Pearland, TX 77588	-					0.00
Account No.						
American City Business Journal 8200 I-10 W Suite 820 San Antonio, TE 78230	-					0.00
Sheet no. 4 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						0.00
Subtotal (Total of this page)						0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
American Express Finance Center 2401 W Behrend Dr. Ste 55 Phoenix, AZ 85027	-					34.07
Account No.						
American Hotel Register Company Collections Center Drive Chicago, IL 60693	-					3,104.88
Account No.						
American Society of Composers, Authors a 2675 Paces Ferry Road, SE, Suite 350 Atlanta, GA 30339	-					0.00
Account No.						
American Tescor, LLC Dept 8750 Los Angeles, CA 90084	-					0.00
Account No.						
American Vent A Hood Systems 706 Garden Meadow Dr. Universal City, TX 78148	-					0.00
Sheet no. 5 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						3,138.95

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Andrew I. Jaffee 54 Hazard Avenue #177 Enfield, CT 06082	-					0.00
Account No.						
April McCoy 1035 HWY 151 NORTH San Antonio, TX 78251	-					21.46
Account No.						
Arthur J Gallagher Risk Management Servi 39740 Treasury Center Chicago, IL 60694	-					0.00
Account No.						
Astor Chocolate 651 New Hampshire Avenue Lakewood, NJ 08701	-					539.48
Account No.						
Astor Crown Plaza 739 Canal St. @ Bourbon New Orleans, LA 70130	-					0.00
Sheet no. <u>6</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						560.94

In re	TAO-SAHI, LP
	Debtor

Case No. 11-52027

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

[illegible]

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
AV Source Ramos Enterprises, Inc 10820 Gulfdale San Antonio, TX 78216	-					0.00
Account No.						
AZTEC Events & Tents 631 N W.W. White Rd San Antonio, TX 78219	-					0.00
Account No.						
Baker Office Products 1301 13th Street Lubbock, TX 79401	-					0.00
Account No.						
Barbara Silva 2535 Sage Hollow San Antonio, TX 78251	-					0.00
Account No.						
Barkers Dulce 514 W. Commerce n4 San Antonio, TX 78207	-					0.00
Sheet no. <u>9</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						0.00
Subtotal (Total of this page)						0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
BizBooks Inc. 120 West Morehead Street Suite 100 Charlotte, NC 28202	-					0.00
Account No.						
BMI 10 Music Square East Nashville, TN 37203	-					0.00
Account No.						
Bolinger, Segars, Gilbert & Moss, L.L.P 8215 Nashville Ave Lubbock, TX 79423	-					0.00
Account No.						
Border Media 4050 Eisenhower Road San Antonio, TX 78218	-					0.00
Account No.						
Brink's Incorporated File No. 52005 Los Angeles, CA 90074	-					407.88
Sheet no. <u>11</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						407.88

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Cawoods Produce 2311 W Rundberg LN #120 Austin, TX 78758	-						200.90
Account No.							
Celeo Osorio 2307 Susan Ave Harlingen, TX 78550	-						0.00
Account No.							
Challenge Entertainment Austin LLC P.O. Box 3720 Cordova, TN 38088	-						0.00
Account No.							
Choate USA Commercial Water Management, Inc P.O. Box 118114 Carrollton, TX 75011	-						1,456.86
Account No.							
Cintas Corporation 97627 Eagle Way Chicago, IL 60678	-						0.00
Sheet no. 13 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							1,657.76

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Claudette Henderson 3704 Leathertop Dr Plano, TX 75075		-				0.00
Account No.						
CLS Technology, Inc P.O. Box 1066 Katy, TX 77492		-				0.00
Account No.						
Coast To Coast Computer Products 4277 Valley Fair St Simi Valley, CA 93063		-				1,279.94
Account No.						
Coca Cola Enterprises P.O. Box 840232 Dallas, TX 75284-0232		-				0.00
Account No.						
Comet Cleaners 8739 Bandera Road Suite 100 San Antonio, TX 78250		-				0.00
Sheet no. 15 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,279.94

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Commercial Kitchen Greenwich, Inc 1377 N Brazos San Antonio, TX 78207	-					0.00
Account No.						
Commercial Kitchen P.O. Box 831128 San Antonio, TX 78283	-					0.00
Account No.						
Communicorp Inc 1001 Lockwood Avenue Columbus, GA 31999	-					0.00
Account No.						
Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714	-					0.00
Account No.						
Comptroller of Public Accounts P.O. Box 149355 Austin, TX 78714	-					0.00
Sheet no. 16 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						0.00
Subtotal (Total of this page)						0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Comptroller of Public Accounts P.O. Box 149356 Austin, TX 78714	-					0.00
Account No.						
Conference Call.com P.O. Box 409573 Atlanta, GA 30384	-					522.14
Account No.						
Constant Contact Inc 1601 Trapelo Rd Suite 329 Waltham, MA 02451	-					0.00
Account No.						
Courtyard Marriott 11605 State Highway 151 San Antonio, TX 78251	-					0.00
Account No.						
CPS Energy 145 Navarro Mail Drop 101013 San Antonio, TX 78205	-					Unknown
Sheet no. <u>17</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						522.14

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
CPS Energy PO Box 2678 San Antonio, TX 78289-0001	-					0.00
Account No.						
Culligan Water Conditioning 1034 Austin Street San Antonio, TX 78208	-					386.70
Account No.						
Cumberland Heating & Air Co. 126 Cumberland San Antonio, TX 78204	-					0.00
Account No.						
Custom Business Solutions, Inc. 12 Morgan Irvine, CA 92618	-					227.33
Account No.						
CWT Sato Travel Inc 5711 University Heights Blvd Suite 300 San Antonio, TX 78249	-					0.00
Sheet no. 18 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						614.03

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Darling International P.O. BOX 552210 Detroit, MI 48255	-					21.22
Account No.						
Dataworks dba Red Book Solutions 4550 S. Windermere St Englewood, CA 80110	-					0.00
Account No.						
DEA Specialties, LTD 5151 Castroville Rd San Antonio, TX 78227 San Antonio, TX 78227	-					0.00
Account No.						
Direct Source Produce & Specialty P.O. Box 830307 San Antonio, TX 78283	-					0.00
Account No.						
DIRECTV P.O. Box 60036 Los Angeles, CA 90060	-					0.00
Sheet no. 19 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						21.22

In re **TAO-SAHI, LP**

Case No. 11-52027

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E N E F I T A R Y	H U S B A N D W I F E J O I N T C O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Discount Tires 9403 Culebra Rd San Antonio, TX 78251		-					0.00
Account No.							
Dixie Flag Manufacturing Company P.O. Box 8618 San Antonio, TX 78208		-					0.00
Account No.							
Dominic & Susana Mendiola 214 Mallow Grove San Antonio, TX 78253		-					0.00
Account No.							
Don Sander 7430 W NW Hwy #8 Dallas, TX 75225-2428		-					0.00
Account No.							
E Lightbulbs 11621 95th AVE North Maple Grove, MN 55369		-					162.62
Sheet no. <u>20</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Subtotal (Total of this page)							162.62

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Eagle Print Associated Creditors, Inc P.O. Box 171170 San Antonio, TX 78217	-					0.00
Account No.						
Ecolab Inc. PO Box 70343 Chicago, IL 60673	-					973.13
Account No.						
Edward Don Company 2562 Paysphere Circle Chicago, IL 60674 Chicago, IL 60674	-					0.00
Account No.						
Energy Products LLC 1251 Jupiter Dr. #10 Jupiter, FL 33458	-					0.00
Account No.						
Expedia Travel P.O. Box 847677 Dallas, TX 75284	-					0.00
Sheet no. 21 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						973.13

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODE DEBTOR	H W J C Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. Fitness Services Unlimited 9603 Braun Run San Antonio, TX 78254	-						0.00
Account No. Food Team, Inc P.O. Box 677373 Dallas, TX 75267	-						0.00
Account No. Gabriel's 10903 Industry Drive San Antonio, TX 78217	-						0.00
Account No. Gourmet Foods Inc 2910 E. Harcourt St Rancho Dominguez, CA 90221	-						0.00
Account No. Grainger Dept 877748632 P.O. Box 419267 Kansas City, MO 64141	-						73.38
			Subtotal (Total of this page)				73.38

Sheet no. 23 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Graphic Communications Corporation 394 North Clayton Street Lawrenceville, GA 30046	-						0.00
Account No.							
Guest Supply Sysco Guest Supply PO Box 910 Monmouth Junction, NJ 08852-0910	-						19.76
Account No.							
Hardies Fruit & Vegetable South P.O, Box 613216 Dallas, TX 613216	-						0.00
Account No.							
HD Supply Facilities Maintenance Ltd P.O Box 509058 San Diego, CA 92150	-						727.77
Account No.							
HD Supply Inc 655 Richland Hills Drive Suite 115 San Antonio, TE 78245	-						0.00
Sheet no. 24 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							747.53

In re **TAO-SAHI, LP**

Case No. 11-52027

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E N E F I T A R Y	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Heartland Food Products 1900 West 47th Place, Suite 302 Westwood, KS 66205							
Account No.							0.00
HEB 10660 West FM 471 San Antonio, TX 78251							
Account No.							21.41
Helium Express 6736 San Pedro Ave San Antonio, TX 78216							
Account No.							0.00
Helmsbriscoe 20875 N. 90th Place Scottsdale, AZ 85255							
Account No.							0.00
Heritage Food Service Equipment, Inc. P.O. Bo 8710 Fort Wayne, IN 46898							
Sheet no. <u>25</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			21.41

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R O W N E R	H U S B A N D W I F E J O I N T C O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Hill Country Electric Supply 10601 Sentinel Dr San Antonio, TX 78217	-						0.00
Account No.							
HMC Beverage Company 17950 Preston Road, Suite 710 Dallas, TX 75252	-						1,942.84
Account No.							
HMC Hospitality Operating S&W-Mgt Fee's 17950 Preston Road Ste 710 Dallas, TX 75252	-						0.00
Account No.							
Holiday Inn Austin Midtown 6000 Middle Fiskville Rd. Austin, TX 78752	-						0.00
Account No.							
Holiday Inn Express & Suites Cinema Ridg 2861 Cinema Ridge San Antonio, TX 78238	-						0.00
Subtotal (Total of this page)							1,942.84

Sheet no. 26 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Hospitality Staffing Solutions , LLC 8182 Solutions Center Chicago, IL 60677-8001	-					12,320.23
Account No.						
Hotel Systems Pro 280 Interstate North Circle Suite 600 Atlanta, GA 30339	-					0.00
Account No.						
Hubert Company LLC 9555 Dry Fork Rd Harrison, OH 45030	-					622.32
Account No.						
Hull Door LLC 625 Florida St San Antonio, TX 78210	-					0.00
Account No.						
IAHI Three Ravinia Dr Suite 100 Atlanta, GA 30346	-					0.00
Sheet no. 28 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						12,942.55

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
IHG Investors & Leadership Maritz 5757 Collections Center Drive Dept 4961 Chicago, IL 60693	-					0.00
Account No.						
Illen Products LTD Bank of America - Imprint Plus 9240 Collection Center Drive Chicago, IL 60693	-					0.00
Account No.						
Illusions Rentals and Designs P.O. Box 1361 San Antonio, TX 78295	-					0.00
Account No.						
Imperial Espresso Co. 691 La Buena Vista Wimberley, TX 78676	-					0.00
Account No.						
In The Swim Cortez, Inc P.O. Box 34711 Pittsburgh, PA 15251	-					0.00
Sheet no. 29 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						0.00
Subtotal (Total of this page)						0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Industrial Chem Labs & Services Inc 55 Brook Ave Suite g Deer Park, NY 11729	-					0.00
InnerWorkings Accounts Receivable P.O. Box 30881 New York, NY 10087	-					0.00
Intercontinental Hotel Group 11580 Great Oaks Way Alpharetta, GA 30022	-					0.00
Internation Social Events Society 401 North Michigan Ave Chicago, IL 60611 Chicago, IL 60611	-					0.00
International Bedding Corporation P.O. Box 8084 Department 203100 Ft Lauderdale, FL 33310	-					0.00
Sheet no. 30 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal	(Total of this page)		0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
J Anthony's 20770 Hwy 281 N #108-606 San Antonio, TX 78258	-					0.00
Account No.						
J S Promotional Products Janice Schwartz 10650 Culebra Rd Suite 104-689 San Antonio, TX 78251	-					0.00
Account No.						
J&N Investment Co., Ltd. 2405 Essex Wichita Falls, TX 76308	-					22,992.00
Account No.						
J/B Specialize Service PO Box 5514 San Antonio, TX 78201	-					153.25
Account No.						
Jackie Fellers Marketing, LTD 16110 N.W. Military Hwy San Antonio, TX 78231	-					0.00
Sheet no. 31 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						Subtotal (Total of this page)
						23,145.25

In re **TAO-SAH, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Jancer Group 3211 East Adams Temple, TX 76501	-					0.00
Account No.						
Joe Hand Promotions, Inc. 407 E. Pennsylvania Blvd. Feasterville, PA 19053	-					0.00
Account No.						
John Sellers c/o Christopher L. Jensen, Counsel SPROUSE SHRADER SMITH P.C. P.O. Box 15008 Amarillo, TX 79105-5008	-					15,000.00
Account No.						
Johnstone Supply P.O. Box 171306 San Antonio, TX 78217	-					0.00
Account No.						
JPS VOCAL MUSIC BOOSTERS CLUB 600 North Ellison-Choir Room San Antonio, TX 78251	-					0.00
Sheet no. 32 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						15,000.00

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B R O W N J C	Husband, Wife, Joint, or Community	D I S P U T E D E M A N D F O R P A Y M E N T	U N L I Q U I T E D D E M A N D	A M O U N T O F C L A I M
Account No.					
Just Brakes 9142 Grisson RD, San Antonio, TX 78251	-				0.00
Account No.					
Kaplan Center 8401 Datapoint Dr San Antonio, TX 78229	-				0.00
Account No.					
Kelly Morton 7514 Leading Oaks San Antonio, TX 78233	-				0.00
Account No.					
L.E.D Services, LLC PO Box 17431 San Antonio, TX 78217	-				0.00
Account No.					
Lackland SVS Fund. Information, Tickets & Travel/Vacation E 1560 Stewart St., Bldg. 5506 Lackland AFB, TX 78236	-				0.00
Sheet no. <u> 33 </u> of <u> 64 </u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)
					0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
LaQuinta Inn & Suites #6018 5006 Auburn Street Lubbock, TX 79416	-					0.00
Account No.						
Lavartis 103 S. Friendswood Dr Friendswood, TX 77546	-					0.00
Account No.						
Lawrence C Roth 10417 Gulfdale St San Antonio, TE 78216	-					0.00
Account No.						
Lawton Commerical Services 1500 S. Central Expwy. Suite 300 McKinney, TE 75070	-					0.00
Account No.						
Legendary Linens 151 Price Ave San Antonio, TX 78211	-					0.00
Sheet no. 34 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						0.00
Subtotal (Total of this page)						0.00

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Leisure Travel Service Installation Morale, Welfare & Recreatio Bldg 194, Room 114, 37th Street Fort Hood, TX 76544	-						0.00
Account No.							
Leslie Pool Supply P.O. BOX 501162 St Louis, MO 63150	-						0.00
Account No.							
Lexyl Travel Technologies, Inc 350 11th Ave Suite 133 San Diego, CA 92101	-						0.00
Account No.							
Lexyl Travel Technologies, LLC 777 S Flagler Dr Suite 800 - West Tower West Palm Beach, FL 33401	-						214.20
Account No.							
Liquid Environmental Solutions of Texas, P.O. Box 671064 Dept 5 Dallas, TX 75267	-						307.50
Subtotal (Total of this page)							521.70

Sheet no. 35 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re **TAO-SAHI, LP**

Case No. 11-52027

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Lodgenet Interactive Corporation P.O Box 952141 Saint Louis, MO 63195	-						0.00
Account No.							
Loftin Equipment Co, Inc 4728 Cotton Belt Dr San Antonio, TX 78219	-						0.00
Account No.							
Logo Store USA, Inc 10004 Wurzbach Road #259 San Antonio, TX 78230	-						0.00
Account No.							
Lone Star Overnight P.O. Box 149225 Austin, TX 78714	-						53.18
Account No.							
Lowes 203 Loop 410 SW San Antonio, TX 78245	-						0.00
Subtotal (Total of this page)							53.18

Sheet no. 36 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Lugano, Ltd. 4508 93rd St. Lubbock, TX 79424		-					5,000.00
Account No. Lynn Mitchell 308 Sixth Street Oscoda, MI 48750		-					0.00
Account No. Lynne J. Woodward, Ltd. P.O. Box 1135 Albany, TX 76430		-					45,979.00
Account No. M.A.G. ENG. & MFG.,CO. INC 17305 Daimler Street Irvine, CA 92614		-					0.00
Account No. MARCOA Publishing, Inc. P.O. Box 509100 San Diego, CA 92150		-					0.00
Sheet no. 37 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 50,979.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Margaret Aguirre 3009 Joy Meadow Dr Fort Worth, TX 76123	-					0.00
Account No.						
Maris Lighting Company 4228 Hideaway Drive Tucker, GA 30084	-					0.00
Account No.						
McPherson Inspection Services Inc 9118 FM 2505 Floresville, TX 78114	-					0.00
Account No.						
Melissa Kim Candle Wood Suites 21103 Encino Commons Blvd San Antonio, TX 78259	-					0.00
Account No.						
Meritax, LLC 14800 Landmark Blvd Suite 550 Dallas, TX 75254	-					0.00
Sheet no. 38 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						0.00
Subtotal (Total of this page)						0.00

In re **TAO-SAHI, LP**

Case No. 11-52027

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
MMGWorks/Status Promotions 4601 Madison Avenue Kansas City, MO 64112	-						0.00
Account No.							
MO-REAL 2007 LTD P.O. Box 578 Albany, TX 76430	-						61,200.00
Account No.							
Monarch Trophy Studio Drago Investments 2121 N W Military Hwy San Antonio, TX 78213	-						0.00
Account No.							
Monster Inc P.O. Box 90364 Chicago, IL 60696	-						0.00
Account No.							
More Business Solutions 3000 Northwoods Parkway Suite 140 Norcross, GA 30071	-						0.00
Subtotal (Total of this page)							61,200.00

Sheet no. 40 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Morrison Supply Company Attn: Craig A Bernstein 3710 Rawlins Street, Suite 1300 Dallas, TX 75219		-					0.00
Account No. MPI Attn: Connie Kizziar 3030 LBJ Freeway, Suite 1700 Dallas, TX 75234		-					0.00
Account No. NACE 9881 Broken Land Parkway Suite 101 Columbia, MD 21046		-					0.00
Account No. Nadler's Bakery & Deli, Inc. 1621 Babcock Rd. San Antonio, TX 78229		-					0.00
Account No. North San Antonio Chambers of Commerce 12930 Country Parkway San Antonio, TX 78216		-					0.00
Sheet no. 41 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims <div style="text-align: right;"> Subtotal (Total of this page) </div>							0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
NuCO2 LLC P.O. Box 9011 Stuart, FL 34995	-					423.18
Account No.						
Oak Farms San Antonio Southern Foods Group, LLC PO Box 200349 Dallas, TX 75320	-					158.32
Account No.						
Office Depot, Inc P.O. Box 88040 Chicago, IL 60680-1040	-					0.00
Account No.						
Oriental Trading Company Inc. PO Box 790403 St. Louis, MO 63179	-					400.11
Account No.						
Orkin Commercial Services Orkin Inc. 2800 NE Loop 410 STE 107 San Antonio, TX 78218	-					460.62
Sheet no. 42 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,442.23

In re **TAO-SAHI, LP**

Case No. 11-52027

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Otis Elevator Company United Technologies Corp P.O. Box 730400 Dallas, TX 75373	-						1,012.62
Account No. Ozarka PO Box 856680 Louisville, KY 40285	-						192.48
Account No. Passkey International Inc BOX 83284 Woburn, MA 01813	-						0.00
Account No. Paul Chebib, M.D. 716 S. Howell St. Brownfield, TX 79316	-						22,992.00
Account No. PCM Technologies, LLC 2804 Centre Circle Drive Downers Grove, IL 60515	-						285.00
Subtotal (Total of this page)							24,482.10

Sheet no. 43 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Pedro Chavez, M.D. 3606 21st St # 103 Lubbock, TX 79410-1225	-					22,992.00
Philips Hospitality 13560 Morris Road Alpharetta, GA 30004	-					0.00
Phoenix Distribution & Marketing 829 Pickens Industrial Drive Suite 3 Marietta, GA 30062	-					3,377.12
PhotoWeb 644 Seaside Court Westerville, OH 43082	-					0.00
Pilgrim Cleaners 10223 Ironside San Antonio, TX 78230	-					245.53
Sheet no. 44 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 26,614.65

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Pitney Bowes Inc. The Pitney Bowes Bank, Inc. PO Box 371896 Pittsburgh, PA 15250-7896	-						0.00
Account No.							
Plant Interscapes, Inc 6436 Babcock Road San Antonio, TX 78249	-						611.83
Account No.							
Plasticard-Locktech International, LLP 605 Sweeten Creek Industrial Park Asheville, NC 28803	-						170.47
Account No.							
Playnetwork Inc P.O. Box 809198 Chicago, IL 60680	-						0.00
Account No.							
Premiere Entertainment of Texas P.O. Box 5597 San Antonio, TX 78201	-						0.00
Sheet no. 45 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							782.30

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Quinceanera y Boda Magazine Inc. PO Box 421285 Houston, TX 77242	-					0.00
Account No.						
Radisson 1241 W. Mockingbird Ln Dallas, TX 75247	-					0.00
Account No.						
Regal Plastics P.O. Box 59977 Dallas, TX 75229	-					0.00
Account No.						
Religious Conference Management Associat 7702 Woodland Drive Suite 120 Indianapolis, IN 46278	-					0.00
Account No.						
Republic Hotel Management 905 Ave. K Lubbock, TX 79401	-					0.00
Sheet no. 47 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						0.00
Subtotal (Total of this page)						0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Republic Hotel Staffing 905 Ave. K Lubbock, TX 79401	-					0.00
Account No.						
Republic National Distributing Company L 6511 TRI COUNTY PARKWAY Schertz, TX 78154	-					0.00
Account No.						
Riteway Service Company S.A. Riteway Service Company 10722 Sentinel San Antonio, TX 78217	-					216.52
Account No.						
Ronnie Keister - Lubbock Cnty Tax Asses 916 Main Suite 102 Lubbock, TX 79408	-					0.00
Account No.						
Royal Cup Inc. P.O. BOX 170971 Birmingham, AL 35217	-					758.40
Sheet no. 48 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						Subtotal (Total of this page)
						974.92

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
San Antonio & Austin Wedding Guide 6390 Granberry San Antonio, TX 78239	-					0.00
Account No.						
San Antonio Convention & Visitors Bureau 203 S. St Mary's Street 2nd Floor San Antonio, TX 78205	-					0.00
Account No.						
San Antonio Express News PO Box 80087 Prescott, AZ 86304	-					0.00
Account No.						
San Antonio Hotel & Lodging Association P.O. Box 830784 San Antonio, TE 78383	-					0.00
Account No.						
San Antonio Missions Baseball Club, Inc. 5757 HWY 90 West San Antonio, TX 78227	-					0.00
Sheet no. 49 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						0.00
Subtotal (Total of this page)						0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
San Antonio Sports P.O. Box 830386 San Antonio, TE 78283	-					0.00
Account No.						
San Antonio Weddings PO Box 701313 San Antonio, TX 78270	-					0.00
Account No.						
San Antonio Woman 8603 Botts Lane San Antonio, TX 78217	-					0.00
Account No.						
San Antonio Women's Chamber of Commerce 600 Hemisfair Plaza Way Bldg #217 San Antonio, TX 78205	-					0.00
Account No.						
Sarah James 9378 Thornbury St. San Antonio, TX 78250-3522	-					0.00
Sheet no. 50 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						0.00
Subtotal (Total of this page)						0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
SAWS San Antonio Water System P.O. Box 2990 San Antonio, TX 78299	-					0.00
Account No.						
ScentAir Technologies, Inc 75 Remittance Dr Suite 6542 Chicago, IL 60675	-					324.38
Account No.						
Scott Xpress 5612 Mitchelldale Houston, TX 77092	-					0.00
Account No.						
SeaWorld Attn: Accounting 10500 SeaWorld Dr San Antonio, TX 78251	-					0.00
Account No.						
Security Leasing Services Inc. 8341 N.W. Mace Road , Suite 200 Kansas City, MS 64152	-					0.00
Sheet no. 51 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						324.38
Subtotal (Total of this page)						324.38

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Sendero Electric Sign Co. 15403 IH 35 North Selma, TX 78154	-						142.50
Account No.							
SESAC P.O. BOX 900013 Raleigh, NC 27675	-						0.00
Account No.							
Shine Security Systems Mark Dunn 4019 Willow Green Rd San Antonio, TX 78217	-						0.00
Account No.							
Shoes for Crews, LLC FileLockbox 51151 Los Angeles, CA 90074	-						0.00
Account No.							
Shred It 12817 Wetmore Rd San Antonio, TX 78247	-						49.14
Sheet no. 52 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							191.64

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Silver Eagle Distributors, L.P. P.O. Box 825 Houston, TE 77001	-					30.00
Account No.						
SLS Financial Services S&P Finance Services, Inc P.O. Box 412534 Kansas City, MO 64141	-					917.25
Account No.						
South Texas Women's Business Center P.O. Box 830505 San Antonio, TX 78283	-					0.00
Account No.						
Spindle Company Inc 3710 Park Place Montrose, CA 91020	-					0.00
Account No.						
Sports Grind Entertainment, LLC 5202 Texana Dr. # 1416 San Antonio, TX 78249	-					0.00
Sheet no. 53 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						947.25

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Steam Master 10610 Butterfly Flat San Antonio, TX 78254	-					0.00
Account No.						
Steele Meetings, Inc 6346-65 Lantana Rd Suite 117 Lake Worth, FL 33463	-					0.00
Account No.						
Stephen Bell 10219 N IH 35 San Antonio, TX 78233	-					0.00
Account No.						
Stop Signs and More Safeway Sign Company 2101 Las Palmas Drive, Suite A Carlsbad, CA 92011	-					0.00
Account No.						
Sun Coast Resources, Inc P.O. Box 202603 Dallas, TX 75320	-					0.00
Sheet no. 55 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						0.00
Subtotal (Total of this page)						0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Sysco P.O. Box 18364 San Antonio, TX 78218-0364		-					0.00
Account No. TALX UC eXpress 4076 Paysphere Circle Chicago, IL 60674		-					0.00
Account No. Tao Development Group 905 Ave K Lubbock, TX 79401		-					565,912.00
Account No. Taylor Brothers of Texas Inc. P.O. Box 16382 Boise, ID 83715		-					0.00
Account No. Terrell & Terrell, CPAS, LLP 14881 Quorum Drive, Suite 420 Dallas, TX 75254-6730		-					0.00
Sheet no. 56 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 565,912.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Texas Accommodations Guide/TxDot PO Box 141009 Austin, TX 78714	-					0.00
Account No.						
Texas Air Systems LLC 6029 West Campus Circle Drive Suite 100 Irving, TX 75063	-					1,038.00
Account No.						
Texas Department Of Licensing and Regula P.O. Box 12157 Austin, TX 78711	-					0.00
Account No.						
Texas Imaging Leasing System P.O. Box 6434 Carol Stream, IL 60197	-					0.00
Account No.						
Texas Imaging Systems 2600 Longhorn Blvd #102 Austin, TX 78758	-					88.92
Sheet no. 57 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,126.92

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Texas MedClinic 13722 Embassy Row San Antonio, TX 78216	-					0.00
Texas No Slip P.O. Box 422 Bulverde, TX 78163	-					0.00
Texas Restaurant Association PO Box 1429 Austin, TX 78767	-					0.00
Tharldson Communications Inc. 1201 Page Dr Fargo, ND 58103	-					0.00
The Greater San Antonio Chamber of Commerce 602 East Commerce San Antonio, TX 78296	-					0.00
Sheet no. 58 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal	(Total of this page)		0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
The Hyatt Regency Hill Country 9800 Hyatt Resort Drive San Antonio, TX 78251	-					0.00
Account No.						
The Reproduction Company 2102 Avenue Q Lubbock, TX 78411	-					0.00
Account No.						
The Sherwin Williams Co. 1275 SW Loop 410 San Antonio, TX 78227	-					135.17
Account No.						
The Wasserstrom Company 477 S. Front Street Columbus, OH 43215	-					0.00
Account No.						
The Willingham Company Att: Grady Willingham 5804 Feldspar Way Birmingham, AL 35244	-					0.00
Sheet no. 59 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						135.17
Subtotal (Total of this page)						135.17

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Time Warner Cable San Antonio, L.P. P.O. Box 650734 Dallas, TX 650734	-					0.00
Time Warner Entertainment-Advance/Newhou P.O. Box 660815 Dallas, TE 75266	-					0.00
TLX, INC. 7944 E Beck Lanes Scottsdale, AZ 85260	-					0.00
Tour-Rific of Texas, Inc 13810 Champion Forest Dr Suite 200 Houston, TX 77069	-					0.00
Travel Leaders/Travelmore 212 West Colfax Ave South Bend, IN 46601	-					0.00
Sheet no. 60 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 0.00

In re **TAO-SAHI, LP**

Case No. 11-52027

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	A M O U N T O F C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.							
TravelCLICK Incorporated 2193 Paysphere Circle Chicago, IL 60674		-					0.00
Account No.							
Triadium Holdings, LLC 1620 Futura Dr. Suite 152 Tallahassee, FL 32317		-					0.00
Account No.							
ULINE 2200 S. Lakeside Drive Waukegan, IL 60085		-					217.08
Account No.							
Uncle Bob's Self Storage #092 8025 Culebra Road San Antonio, TE 78251		-					0.00
Account No.							
Unifresh Inc 1500 S Zarzamora Street San Antonio, TX 78207		-					0.00
Sheet no. <u>61</u> of <u>64</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							217.08
Subtotal (Total of this page)							217.08

In re **TAO-SAHI, LP**

Case No. 11-52027

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

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In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Waresdirect.com 2550 Sandy Plains Road Suite 225-411 Marietta, GA 30066	-					0.00
Account No.						
Wash Tub 10626 Potranco San Antonio, TX 78251	-					0.00
Account No.						
Waste Management of Texas 1901 Afton Street Houston, TX 78251	-					0.00
Account No.						
Wilkie Surveying LLC P.O. Box 160434 San Antonio, TE 78280	-					0.00
Account No.						
Williams Scotsman, Inc. PO Box 91975 Chicago, IL 60693-1975	-					0.00
Sheet no. 63 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						0.00
Subtotal (Total of this page)						0.00

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Yumi Ice Cream Company Inc. P.O. Box 674003 Dallas, TX 75267	-					0.00
Account No.						
ZEE Medical Inc PO Box 781591 Indianapolis, IN 46278	-					0.00
Account No.						
Account No.						
Account No.						
Sheet no. 64 of 64 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						0.00
						Total (Report on Summary of Schedules)
						1,599,261.36

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AT&T	Telephone service
ATF P.O. Box 47864 San Antonio, TX 78265	Fire alarm system and sprinkler system annual inspections
Beazley Ins. Co. Inc.	Property insurance for Holiday Inn Northwest Seaworld, 10135 State Highway 151, San Antonio, TX 78251, effective 3/1/11 to 3/1/12. Debtor is the insured.
Choate USA Commercial Water Management, Inc P.O. Box 118114 Carrollton, TX 75011	Exterior landscape maintenance
Cintas Corporation 97627 Eagle Way Chicago, IL 60678	Kitchen uniforms
CPS Energy 145 Navarro, Mail Drop 101013 San Antonio, TX 78205	Electric service
CPS Energy PO Box 2678 San Antonio, TX 78289-0001	Gas service
Culligan Water Conditioning 1034 Austin Street San Antonio, TX 78208	Water softener lease
Custom Business Solutions 12 Morgan Irvine, CA 92618	Posi-touch (restaurant point of sale equipment) maintenance
DIRECTV P.O. Box 60036 Los Angeles, CA 90060	Satellite TV programming for sporting news grill
Ecolab Inc. PO Box 70343 Chicago, IL 60673	Dishwasher lease
Ecolab Inc. PO Box 70343 Chicago, IL 60673	Bar glass washer lease

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Ecolab Inc. PO Box 70343 Chicago, IL 60673	Aqua balance equipment lease (pool auto feed for chemicals and monitoring Ph levels)
Hospitality Management Corporation 17950 Preston Road, Suite 710 Dallas, TX 75252	Hotel management agreement Contract expires October 2014
Hospitality Staffing Solutions , LLC 8182 Solutions Center Chicago, IL 60677-8001	Staffing for housekeeping department
InterContinental Hotels Group P.O. Box 101074 Atlanta, GA 30392	Franchise agreement Debtor is franchissee
Lodgenet Interactive Corporation P.O Box 952141 Saint Louis, MO 63195	High speed internet access
Lubbock National Bank PO Box 6100 Lubbock, TX 79493	Telephone (PBS) equipment lease
MACRO c/o InterContinental Hotels Group P.O. Box 101074 Atlanta, GA 30392	Remote reservation service
Micros Systems, Inc. P.O. BOX 23747 Baltimore, MD 21203	Opera (Property Management System) maintenance
Orkin Commercial Services Orkin Inc. 2800 NE Loop 410 STE 107 San Antonio, TX 78218	Pest control for hotel, and food and beverage
Otis Elevator Company United Technologies Corp P.O. Box 730400 Dallas, TX 75373	Elevator maintenance
PCM Technologies, LLC 2804 Centre Circle Drive Downers Grove, IL 60515	Background music for SNG
Pitney Bowes Inc. The Pitney Bowes Bank, Inc. PO Box 371896 Pittsburgh, PA 15250-7896	Monthly postage machine rental

In re **TAO-SAHI, LP**Case No. **11-52027**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Plant Interscapes, Inc. 6436 Babcock Road San Antonio, TX 78249	Interior plant maintenance
Prototype IT, LLC 1333 Corporate Drive Suite 202 Irving, TX 75038	IT management
SAWS San Antonio Water System P.O. Box 2990 San Antonio, TX 78299	Water use in hotel
SAWS San Antonio Water System P.O. Box 2990 San Antonio, TX 78299	Irrigation
ScentAir Technologies, Inc. 75 Remittance Dr Suite 6542 Chicago, IL 60675	Automatic air fresheners in hotel lobby
SLS Financial Services P.O. Box 412534 Kansas City, MO 64141	Shuttle van lease Debtor is Lessee
Stallings Design 2404 Ridge Road Lubbock, TX 79403	Sporting news grill website maintenance
Taylor Brothers of Texas Inc. P.O. Box 16382 Boise, ID 83715	Quarterly kitchen hood cleaning
Texas Imaging Leasing System P.O. Box 6434 Carol Stream, IL 60197	Office copier lease and maintenance
Tharldson Communications Inc. 1201 Page Dr Fargo, ND 58103	Telephone maintenance and monthly invoice review
Time Warner Cable San Antonio, L.P. P.O. Box 650734 Dallas, TX 650734	Cable TV programming for the hotel
Uncle Bob's Self Storage #092 8025 Culebra Road San Antonio, TE 78251	Off-site storage
Waste Management of Texas 1901 Afton Street Houston, TX 78251	Trash removal

In re **TAO-SAHI, LP**

Case No. **11-52027**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Clayton Isom 3023 20th Street Lubbock, TX 79410	S2 Acquisition LLC c/o Square Mile Capital Management LLC 450 Park Avenue New York, NY 10022
John Sellers c/o Christopher L. Jensen, Counsel SPROUSE SHRADER SMITH P.C. P.O. Box 15008 Amarillo, TX 79105-5008	S2 Acquisition LLC c/o Square Mile Capital Management LLC 450 Park Avenue New York, NY 10022
Rashid Al-Hmoud 9704 York Place Lubbock, TX 79424	S2 Acquisition LLC c/o Square Mile Capital Management LLC 450 Park Avenue New York, NY 10022

**United States Bankruptcy Court
Western District of Texas**

In re **TAO-SAH, LP**

Debtor(s)

Case No. **11-52027**

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Clayton Isom, the CEO of Tao Development Group, LLC, General Partner of the partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 84 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **June 21, 2011**

Signature **/s/Rashid Al-Hmoud**

Rashid Al-Hmoud

CFO of Tao Development Group, LLC, General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Texas**

In re TAO-SAHI, LP,
Debtor

Case No. 11-52027

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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See attached

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CFO of Tao Development Group, LLC, General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 21, 2011

Signature /s/ Rashid Al-Hmoud
Rashid Al-Hmoud
CFO of Tao Development Group, LLC, General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

Amount of Investment Open TAO-SAH, LP Tax ID 26-1583242 100.000%
Total Equity

Investor	Address	Investment	Ownership
Tao Development Group, LLC	GP Unit 905 Ave K Lubbock, TX 79401	\$6,322	0.100%

Series A		\$4,315,500	64.847%
Ben H. Ralston	1829 Lake Bend Rd Wichita Falls, TX 7	\$125,000	1.878%
R&N Investments, LLC	7708 NCR 3300; Idalou; Tx; 79329	\$125,000	1.878%
Lugano, Ltd	4508 93rd St; Lubbock, TX 79424	\$400,000	6.010%
Bachar Al-Alami, MD, PA	3813 22nd St Lubbock, TX 79416	\$250,000	3.757%
J&N Investment Co., Ltd	2405 Essex Wichita Falls, TX 76308	\$250,000	3.757%
Mamoush, Ltd	3710 21st; Lubbock, TX 79410	\$250,000	3.757%
Michael Owen, MD	9306 Raleigh Ave Lubbock, TX 79424	\$250,000	3.757%
Paul F. Chebib, MD	716 S. Howell St, Brownfield, Tx, 79316	\$250,000	3.757%
A&L Sharif Family, LP	9702 York Ave; Lubbock, TX 79424	\$250,000	3.757%
MO-REAL 2007 LTD	PO Box 578 Albany, TX 76430	\$665,500	10.000%
David F. McSpadden	109 Sumner LN Waxahachie, TX 75165	\$125,000	1.878%
Lynne J Woodward, Ltd	PO Box 1135 Albany, TX 76430	\$500,000	7.513%
Pedro N. Chavez, MD	4809 19th St, 79407	\$250,000	3.757%
Charlie Sellers	PO Box 50792 Amarillo, TX 79159	\$125,000	1.878%
John Sellers	4002 101st Lubbock, TX 79423	\$250,000	3.757%
Qubty Enterprises, Ltd	3106 Canyon Road, Lubbock, TX 79403	\$125,000	1.878%
Sahinler Real Estate, LLC	3501 22nd St; Lubbock, TX 79410	\$125,000	1.878%

Series B			
Tao Development Group, LLC	905 Ave K Lubbock, TX 79401	\$0	3.417%

Series C			
Cambrian Coral Properties, L	216 Hill St, Albany, TX, 76430	\$2,000,000	31.636%

Total		\$6,321,822	100.000%
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United States Bankruptcy Court Western District of Texas

In re **TAO-SAHI, LP**

Debtor(s)

Case No. **11-52027**Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,250,000.00	2011 YTD: Business Income
\$3,888,738.00	2010: Business Income
\$510,526.00	2009: Business Income

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditorsNone
☒**Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None
☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached			

None
☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Tao Development Group	4/19/2011 – \$7,196.97	\$13,527.11	\$565,912.00
905 Ave K	5/16/2001 – \$6,330.14		
Lubbock, TX 79401			
General partner of Debtor			

4. Suits and administrative proceedings, executions, garnishments and attachmentsNone
☒

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None
☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

None
☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None
☒

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None
☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None
☒

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None
☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Jackson Walker L.L.P. 100 Congress Ave., Suite 1100 Austin, TX 78701	June 6, 2011	\$100,000 retainer, of which \$31,628.80 was used for pre-petition fees and expenses

10. Other transfersNone
☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVEDNone
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER
DEVICEDATE(S) OF
TRANSFER(S)AMOUNT OF MONEY OR DESCRIPTION AND
VALUE OF PROPERTY OR DEBTOR'S INTEREST
IN PROPERTY**11. Closed financial accounts**None
☒

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR
DIGITS OF ACCOUNT NUMBER,
AND AMOUNT OF FINAL BALANCEAMOUNT AND DATE OF SALE
OR CLOSING**12. Safe deposit boxes**None
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK
OR OTHER DEPOSITORYNAMES AND ADDRESSES
OF THOSE WITH ACCESS
TO BOX OR DEPOSITORYDESCRIPTION
OF CONTENTSDATE OF TRANSFER OR
SURRENDER, IF ANY**13. Setoffs**None
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another personNone
☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtorNone
☒

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None
☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None
☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None
☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None
☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None
☐

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Holiday Inn NW SeaWorld		10135 State Highway 151 San Antonio, TX 78251	Hotel	October 2009 to present

None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

See above. The Debtor reserves all rights to amend its response to this item.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Hospitality Management Corporation
17950 Preston Road, Suite 710
Dallas, TX 75252

DATES SERVICES RENDERED
Monthly since October 2009

None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS
Hospitality Management Corporation **17950 Preston Road, Suite 710**
Dallas, TX 75252

DATES SERVICES RENDERED
1 - 2 times every year

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Hospitality Management Corporation

ADDRESS
17950 Preston Road, Suite 710
Dallas, TX 75252

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None
☒

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
 RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None
☐

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS
See attached

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None
☒

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
 OF STOCK OWNERSHIP

22 . Former partners, officers, directors and shareholders

None
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None
☒

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None
☒

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
 OF RECIPIENT,
 RELATIONSHIP TO DEBTOR

DATE AND PURPOSE
 OF WITHDRAWAL

AMOUNT OF MONEY
 OR DESCRIPTION AND
 VALUE OF PROPERTY

24. Tax Consolidation Group.

None
☒

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None
☒

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date June 21, 2011

Signature /s/Rashid Al-Hmoud
Rashid Al-Hmoud
CFO of Tao Development Group, LLC, General Partner

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Attachment to Statement of Financial Affairs 3.b

<u>CHECK</u>	<u>DATE</u>	<u>PAYEE NAME</u>	<u>AMOUNT</u>
3038	3/9/2011	American Hotel Register Company	\$1,709.13
3253	5/6/2011	American Hotel Register Company	\$2,837.85
3198	4/21/2011	American Hotel Register Company	\$3,257.53
2527	6/3/2011	Arthur J Gallagher Risk Management Services,lr	\$25,401.71
3258	5/6/2011	AT&T	\$88.08
3313	5/18/2011	AT&T	\$88.08
3127	3/29/2011	AT&T	\$100.64
3132	3/30/2011	AT&T	\$173.29
3022	3/4/2011	AT&T	\$200.33
3314	5/18/2011	AT&T	\$200.33
3370	5/27/2011	AT&T	\$200.33
3023	3/4/2011	AT&T	\$500.66
3316	5/18/2011	AT&T	\$503.91
3021	3/4/2011	AT&T	\$529.82
3165	4/8/2011	AT&T	\$529.82
3257	5/6/2011	AT&T	\$529.82
3166	4/8/2011	AT&T	\$531.40
3369	5/27/2011	AT&T	\$764.37
3131	3/30/2011	AT&T	\$823.93
3256	5/6/2011	AT&T	\$866.26
3020	3/4/2011	AT&T	\$891.35
3315	5/18/2011	AT&T	\$1,091.86
3095	3/20/2011	AT&T	\$1,097.79
3259	5/6/2011	AT&T	\$1,624.72
3306	5/13/2011	Ben E Keith Co.	\$3,405.05
195	3/30/2011	Ben E Keith Co.	\$3,987.15
3260	5/6/2011	Ben E Keith Co.	\$4,897.41
185	3/9/2011	Ben E Keith Co.	\$5,211.82
3371	5/27/2011	Ben E Keith Co.	\$5,453.57
3317	5/18/2011	Ben E Keith Co.	\$6,562.73
198	4/8/2011	Ben E Keith Co.	\$7,430.05
3202	4/21/2011	Ben E Keith Co.	\$8,656.62

Attachment to Statement of Financial Affairs 3.b

<u>CHECK</u>	<u>DATE</u>	<u>PAYEE NAME</u>	<u>AMOUNT</u>
184	3/9/2011	Ben E Keith Co.	\$9,322.19
194	3/25/2011	Ben E Keith Co.	\$11,199.89
3236	4/30/2011	Ben E Keith Co.	\$13,182.18
190	3/18/2011	Ben E Keith Co.	\$14,515.38
3135	3/30/2011	City of San Antonio	\$17,249.99
3373	5/27/2011	City of San Antonio	\$33,003.28
3169	4/8/2011	City of San Antonio	\$37,510.40
3170	4/8/2011	Comptroller of Public Accounts	\$144.68
189	3/18/2011	Comptroller of Public Accounts	\$3,194.06
411	5/18/2011	Comptroller of Public Accounts	\$4,427.41
199	4/8/2011	Comptroller of Public Accounts	\$5,693.99
188	3/18/2011	Comptroller of Public Accounts	\$9,356.66
4110	5/18/2011	Comptroller of Public Accounts	\$15,382.86
200	4/8/2011	Comptroller of Public Accounts	\$19,498.64
2521	5/16/2011	Comptroller of Public Accounts	\$23,041.53
51111	5/13/2011	CORPSOL	\$768.00
191	3/22/2011	CORPSOL	\$5,804.44
198	5/12/2011	CORPSOL	\$17,769.50
52711	5/22/2011	CORPSOL	\$18,674.96
52711	5/27/2011	CORPSOL	\$28,590.04
199	5/12/2011	CORPSOL	\$32,616.39
192	3/22/2011	CORPSOL	\$49,353.50
42811	4/30/2011	CORPSOL	\$49,486.69
41411	4/30/2011	CORPSOL	\$52,924.22
197	3/31/2011	CORPSOL	\$56,121.77
3117	3/23/2011	CPS Energy	\$2,839.62
3324	5/18/2011	CPS Energy	\$2,924.72
3269	5/6/2011	CPS Energy	\$5,110.71
3099	3/20/2011	CPS Energy	\$9,415.81
3136	3/30/2011	CPS Energy	\$9,415.81
3325	5/18/2011	CPS Energy	\$12,888.13
3102	3/20/2011	Guest Supply	\$395.22

Attachment to Statement of Financial Affairs 3.b

<u>CHECK</u>	<u>DATE</u>	<u>PAYEE NAME</u>	<u>AMOUNT</u>
3276	5/6/2011	Guest Supply	\$828.55
3210	4/21/2011	Guest Supply	\$1,646.11
3024	3/4/2011	Guest Supply	\$1,648.71
3376	5/27/2011	Guest Supply	\$2,888.00
3331	5/18/2011	Guest Supply	\$2,919.20
3141	3/30/2011	Guest Supply	\$3,245.24
196	3/30/2011	HMC Beverage Company	\$1,907.74
201	4/8/2011	HMC Beverage Company	\$2,506.17
43011	5/2/2011	HMC Beverage Company	\$2,654.22
193	3/25/2011	HMC Beverage Company	\$3,260.60
186	3/11/2011	HMC Beverage Company	\$3,368.40
242111	4/21/2011	HMC Beverage Company	\$3,469.83
52411	5/31/2011	HMC Beverage Company	\$5,000.00
3144	3/30/2011	HMC Hospitality Mgt Corp INC Billing	\$88.20
3052	3/9/2011	HMC Hospitality Mgt Corp INC Billing	\$2,046.04
3333	5/18/2011	HMC Hospitality Mgt Corp INC Billing	\$3,087.56
3025	3/4/2011	HMC Hospitality Mgt Corp INC Billing	\$3,550.33
3090	3/15/2011	HMC Hospitality Mgt Corp INC Billing	\$4,622.97
2523	5/18/2011	HMC Hospitality Mgt Corp INC Billing	\$4,678.04
2520	4/19/2011	HMC Hospitality Mgt Corp INC Billing	\$4,893.80
3174	4/8/2011	HMC Hospitality Mgt Corp INC Billing	\$4,992.52
3123	3/24/2011	HMC Hospitality Mgt Corp INC Billing	\$61,941.54
3026	3/4/2011	HMC Hospitality Operating S&W-Mgt Fee's	\$4,833.78
3104	3/20/2011	HMC Hospitality Operating S&W-Mgt Fee's	\$8,450.20
3301	5/5/2011	HMC Hospitality Operating S&W-Mgt Fee's	\$10,000.01
3303	5/13/2011	HMC Hospitality Operating S&W-Mgt Fee's	\$20,930.60
3175	4/8/2011	HMC Hospitality Operating S&W-Mgt Fee's	\$23,090.00
2519	4/18/2011	HMC Hospitality Operating S&W-Mgt Fee's	\$23,486.95
187	3/15/2011	Holiday Inn Northwest Seaworld Area	\$3,520.34
41911	4/19/2011	Holiday Inn Northwest Seaworld Area	\$7,717.26
3379	5/27/2011	Hospitality Staffing Solutions , LLC	\$4,487.49
3176	4/8/2011	Hospitality Staffing Solutions , LLC	\$7,360.09

Attachment to Statement of Financial Affairs 3.b

<u>CHECK</u>	<u>DATE</u>	<u>PAYEE NAME</u>	<u>AMOUNT</u>
3279	5/6/2011	Hospitality Staffing Solutions , LLC	\$8,376.28
3053	3/9/2011	Hospitality Staffing Solutions , LLC	\$8,932.63
3335	5/18/2011	Hospitality Staffing Solutions , LLC	\$14,569.18
3055	3/9/2011	InterContinental Hotels Group	\$21,118.50
3380	5/27/2011	InterContinental Hotels Group	\$21,720.24
3145	3/30/2011	InterContinental Hotels Group	\$23,294.09
3106	3/20/2011	Lubbock National Bank	\$2,123.13
3281	5/6/2011	Lubbock National Bank	\$4,246.26
3282	5/6/2011	Morrison Supply Company	\$205.60
3116	3/23/2011	Morrison Supply Company	\$15,000.00
3215	4/21/2011	Morrison Supply Company	\$15,000.00
3069	3/9/2011	SAWS	\$42.50
3190	4/8/2011	SAWS	\$1,239.23
3068	3/9/2011	SAWS	\$2,305.42
3191	4/8/2011	SAWS	\$3,913.68
3344	5/18/2011	SAWS	\$4,552.83
2525	6/2/2011	Texas Alcoholic Beverage Commission	\$6,994.00
3030	3/4/2011	Time Warner Cable	\$298.85
3196	4/8/2011	Time Warner Cable	\$3,800.87
3351	5/18/2011	Time Warner Cable	\$3,800.87
3079	3/9/2011	Time Warner Cable	\$3,803.08

Amount of Investment Open TAO-SAH, LP Tax ID 26-1583242 100.000%
Total Equity

Investor	Address	Investment	Ownership
Tao Development Group, LLC	GP Unit 905 Ave K Lubbock, TX 79401	\$6,322	0.100%

Series A		\$4,315,500	64.847%
Ben H. Ralston	1829 Lake Bend Rd Wichita Falls, TX 7	\$125,000	1.878%
R&N Investments, LLC	7708 NCR 3300; Idalou; Tx; 79329	\$125,000	1.878%
Lugano, Ltd	4508 93rd St; Lubbock, TX 79424	\$400,000	6.010%
Bachar Al-Alami, MD, PA	3813 22nd St Lubbock, TX 79416	\$250,000	3.757%
J&N Investment Co., Ltd	2405 Essex Wichita Falls, TX 76308	\$250,000	3.757%
Mamoush, Ltd	3710 21st; Lubbock, TX 79410	\$250,000	3.757%
Michael Owen, MD	9306 Raleigh Ave Lubbock, TX 79424	\$250,000	3.757%
Paul F. Chebib, MD	716 S. Howell St, Brownfield, Tx, 79316	\$250,000	3.757%
A&L Sharif Family, LP	9702 York Ave; Lubbock, TX 79424	\$250,000	3.757%
MO-REAL 2007 LTD	PO Box 578 Albany, TX 76430	\$665,500	10.000%
David F. McSpadden	109 Sumner LN Waxahachie, TX 75165	\$125,000	1.878%
Lynne J Woodward, Ltd	PO Box 1135 Albany, TX 76430	\$500,000	7.513%
Pedro N. Chavez, MD	4809 19th St, 79407	\$250,000	3.757%
Charlie Sellers	PO Box 50792 Amarillo, TX 79159	\$125,000	1.878%
John Sellers	4002 101st Lubbock, TX 79423	\$250,000	3.757%
Qubty Enterprises, Ltd	3106 Canyon Road, Lubbock, TX 79403	\$125,000	1.878%
Sahinler Real Estate, LLC	3501 22nd St; Lubbock, TX 79410	\$125,000	1.878%

Series B			
Tao Development Group, LLC	905 Ave K Lubbock, TX 79401	\$0	3.417%

Series C			
Cambrian Coral Properties, L	216 Hill St, Albany, TX, 76430	\$2,000,000	31.636%

Total		\$6,321,822	100.000%
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